BT-1700: Business Spreadsheets (Excel)

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# **BT-1700: BUSINESS SPREADSHEETS (EXCEL)**

## **Cuyahoga Community College**

Viewing: BT-1700: Business Spreadsheets (Excel)

**Board of Trustees:** 

10/26/2023

**Academic Term:** 

Fall 2024

**Subject Code** 

BT - Business Technology

**Course Number:** 

1700

Title:

Business Spreadsheets (Excel)

#### **Catalog Description:**

Study of business spreadsheet concepts. Spreadsheet theory, design, manipulation, and implementation techniques. Hands-on applications, case studies and problem-solving strategies using spreadsheet software for accurate and timely analysis, manipulation, and interpretation of data. Overview of formulas, functions, formatting, sorts/filters, charts, Excel tables/subtotals, PivotTables and What-If Analysis tools.

#### Credit Hour(s):

3

### Lecture Hour(s):

2

#### Lab Hour(s):

2

## Requisites

## **Prerequisite and Corequisite**

IT-1090 Computer Applications, or concurrent enrollment; or IT-109H Computer Applications, or concurrent enrollment; or department approval.

## **Outcomes**

#### Course Outcome(s):

Apply basic knowledge of spreadsheets when working in a professional environment.

## Objective(s):

- 1. Communicate using the terminology associated with the utilization of electronic spreadsheet software.
- 2. Identify the primary purposes and functions of electronic spreadsheet software.
- 3. Utilize the Help System of an electronic spreadsheet application.
- 4. Navigate within an electronic workbook and associated worksheets.

#### Course Outcome(s):

Demonstrate proficiency in creating and modifying a workbook.

### Objective(s):

- 1. Utilize file protection, cell protection, and data entry validation techniques.
- 2. Produce new worksheets from existing templates, themes, and styles.
- 3. Create and use new templates.
- 4. Copy and move cell entries.

#### Course Outcome(s):

Utilize predefined functions for statistical, financial, logical, mathematical, and date and time analysis.

#### Objective(s):

- 1. Implement proper function syntax.
- 2. Determine the appropriate function for analysis of data.
- 3. Apply functions within cells by various techniques.

## Course Outcome(s):

Format numeric and non-numeric worksheet components to produce professional looking, finished spreadsheets, reports, templates, and charts.

#### Objective(s):

- 1. Implement formatting techniques from the Office ribbon.
- 2. Implement formatting techniques from dialog boxes.
- 3. Implement styles.

#### Course Outcome(s):

Create professional charts.

#### Objective(s):

- 1. Decide which chart type and subtype best represents specific data.
- 2. Modify existing charts.
- 3. Print charts.
- 4. Copy charts to other applications.
- 5. Apply charting options.

#### Course Outcome(s):

Analyze data by applying spreadsheet data analysis tools.

#### Objective(s):

- 1. Implement sorts and filters.
- 2. Create subtotals.
- 3. Create PivotTables.
- 4. Modify existing PivotTables.
- 5. Create PivotCharts.
- 6. Modify existing PivotCharts.
- 7. Use What-If Analysis Tools to develop data projections on a given scenario.

## Methods of Evaluation:

- 1. Hands-on assessments
- 2. Exams/Tests (written/hands-on)
- 3. Objective examinations
- 4. Class discussion forums
- 5. Comprehensive lab projects

#### **Course Content Outline:**

- 1. Overview of electronic spreadsheet software features, terminology and applications
  - a. Terminology
  - b. Primary purposes and functions
  - c. Plan a workbook and worksheet design
- 2. Entering data, editing, saving, and printing a basic worksheet
  - a. Various methods to edit content in cells
  - b. Editing formulas in the formula bar
  - c. Overview of the print preview
  - d. Set margins
  - e. Create headers and footers
  - f. Select sheet options
- 3. Formatting cells with commands and options
  - a. Ribbon options
  - b. Format cells dialog box options
- 4. Copying, moving, and pasting techniques
  - a. Copying, pasting, and moving content within the same worksheet
  - b. Copying, pasting, and moving content into other worksheets
- 5. Inserting and deleting rows and columns
- 6. Creation of simple formulas
  - a. Create and copy formulas
    - i. Point to create a formula
    - ii. Copy formulas with the fill handle
- 7. Mathematical operations
  - a. Mathematical operations: addition, subtraction, multiplication, division
  - b. Use symbols (=,-,+,\*,/.^)
- 8. Creation of complex formulas
  - a. Implementing multiple mathematical operations
  - b. Order of precedence to perform calculations
- 9. Cell reference types
  - a. Relative
  - b. Absolute
  - c. Mixed
- 10. Manipulation of large spreadsheets
  - a. View options
  - b. Navigation options
  - c. Freeze rows and columns
  - d. Hide and unhide rows, columns, and worksheets
  - e. Printing large worksheets
    - i. Manage page breaks
    - ii. Change page orientation
    - iii. Print a selection
    - iv. Control print page order
- 11. Spreadsheet keyboard shortcuts
  - a. Function keys
  - b. Keyboard combinations
- 12. Defined names
  - a. Creation of defined names
  - b. Implementation of defined names in formulas
- 13. Overview of basic functions
  - a. Predefined functions
    - i. SUM
    - ii. AVERAGE
    - iii. MIN
    - iv. MAX
    - v. COUNT
    - vi. COUNTA
    - vii. MEDIAN
- 14. Introduction to logical functions

- a. OR function syntax
- 15. Introduction to financial functions
  - a. PMT function
- 16. Introduction to lookup functions
  - a. Vlookup
  - b. Hlookup, Lookup, XLookup
- 17. Charting types, subtypes, and customization
  - a. Column charts
  - b. Bar charts
  - c. Pie charts
  - d. Line charts
  - e. Other charts: doughnut, scatter (XY), stock
  - f. Pivot table charts
  - q. Modifying charts
    - i. Adding data labels
    - ii. Change the fill color for chart elements
  - h. Embedding charts
  - i. Printing charts
- 18. Spreadsheet tables
  - a. Excel data tables
  - b. Basic table management
    - i. Create and use tables
    - ii. Add, edit, or delete records and fields
    - iii. Use find and replace
    - iv. Format the table
  - c. Sorting data
    - i. Sorting in ascending or descending order
    - ii. Perform a multiple level sort
  - d. Filtering and totaling data
    - i. Use auto filters
    - ii. Use multiple auto filters
    - iii. Insert column totals
  - e. Create a summary report with a chart
- 19. Conditional formatting
  - a. Create conditional formatting rules
  - b. Use advanced formatting
  - c. Use formulas in conditional formatting
- 20. Subtotals
  - a. Grouping and subtotaling data
    - i. Group and ungroup data
    - ii. Subtotal data
  - b. PivotTables & PivotCharts
    - i. Creating and deleting pivot tables and PivotCharts
    - ii. Format the pivot table
    - iii. Sort and filter the pivot table
    - iv. Subtotal the pivot table
    - v. Refresh the pivot table and pivot chart
- 21. What-If Analysis tools
  - a. Goal seek
  - b. One and two-variable data tables
  - c. Scenario manager
  - d. Solver

#### Resources

Mary Ann Poatsy. Exploring Microsoft 365 Excel 2021. 1st. Boston: Pearson, 2023.

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Patrick Carey. New Perspectives Collection, Microsoft 365 & Excel 2021. 1st ed. Boston: Cengage Publishing, 2023.

Elizabeth Eisner Reding, Lynn Wemers. *Illustrated Microsoft Office 365 & Excel 2019: Intermediate*. 1st ed. Boston: Cengage Publishing, 2019.

#### **Resources Other**

Microsoft Office Specialist (MOS) 2019 Excel Core Microsoft Office Specialist (MOS) 365 Excel Associate

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